

**WBASNY CONTINUING LEGAL EDUCATION (CLE)
CHECKLIST
(FOR USE BY CLE LIAISON)**

Re: [name of program]
[date and time of program]
[location of program]
[MCLE credits: transitional _____ or advanced _____]
[Charge for program: _____]

Four weeks before the program e-mail all the materials listed below to the designated WBASNY CLE-Co-Chair and WBASNY headquarters. You will receive a response from the CLE-Co-Chair within two weeks from submission of a complete packet. (If a co-chair is unable to receive an e-mailed version or has other technical difficulty, you will be advised.)

- ☐ Copy of the flyer advertising CLE course. It must contain:
 - o The program title
 - o The date, time and location of the program
 - o The program faculty
 - o A brief description of the program
 - o The WBASNY financial hardship policy
 - o The amount and type of CLE credits requested
- ☐ Copy of complete written materials plus a title page or other agenda page setting forth the content/topic and speaker for each half-credit hour (25 minute) increment.¹ (*Note: Each credit hour consists of fifty (50) minutes of instruction or other accredited activity exclusive of introductory remarks, meals, breaks or other non-educational activities. Credit hours are calculated in no less than one-half credit hour (25 minute) increments.*) Please indicate which written materials correspond to each segment.
- ☐ Copy of the faculty lists with faculty biographies/credentials.
- ☐ A signed License to Publish or Reprint form for each faculty member as well as any copyright permissions (if any).
- ☐ A copy of the WBASNY CLE attendance sheet.
- ☐ A copy of the WBASNY speaker evaluation form.

Within two weeks after the program e-mail the following documents to WBASNY headquarters:

- ☐ If modified after initial submission and before approval, a copy of the final form of program materials *as approved*.
- ☐ Program evaluation forms for all attendees
- ☐ Registration attendances sheets. (Only legible documents can be accepted.)
- ☐ A type-written list of all attendees and speakers.
- ☐ Number of financial hardship hardships requested: _____ (Include a copy of the written request(s).)
- ☐ Number of financial hardship requests granted: _____.

Mail to WBASNY headquarters:

- ☐ Check payable to WBASNY equal to \$10 for each attendee and each speaker requesting CLE credit.

¹ The MCLE web site FAQ section specifies that "[t]imed agendas are required for all CLE courses or programs. A timed agenda should indicate the start and end times for each session, the time allotted for breaks (if any) and a description of the content of each session. If there were multiple presenters, the timed agenda should indicate which speaker(s) participated in each segment."